

## WENDEL HAS CANCELLED 2% OF ITS SHARE CAPITAL

As announced on August 28, 2014, Wendel's Executive Board has decided to cancel 975,296 shares held in treasury, with effect from September 16, 2014. The Group had already cancelled a total of 2,070,873 shares in 2012 and 2013. Since 2012, Wendel has thus cancelled 6.1% of its share capital.

In 2014, Wendel bought back 817,544 of its own shares in 2014 to take advantage of the sharp discount in its share price relative to NAV.

Since 2009, as part of its policy to return value to shareholders, the Wendel Group has paid out a total of €367 million in dividends and devoted €387 million to the repurchase of shares.

Wendel's share capital is now composed of 47,789,535 shares, with a par value of €4 each.

### 2014 Calendar

**Publication of Q3 2014 net sales** (pre-market release)

Friday, November 7, 2014

**Investor day** - publication of NAV (pre-market release)

Thursday, December 4, 2014

### About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Materis, Stahl and IHS in Africa. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of Van Gansewinkel Groep in the Netherlands, except in Germany, Mecatherm and Parcours in France, Nippon Oil Pump in Japan and Saham Group in Africa.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB-, stable outlook – Short-term: A-3 since July 7, 2014.

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" on March 23, 2012.



### Press contacts

Christine Anglade-Pirzadeh: +33 (0)1 42 85 63 24  
c.angladepirzadeh@wendelgroup.com

### Analyst and investor contacts

Olivier Allot: +33 (0)1 42 85 63 73  
o.allot@wendelgroup.com