

## WENDEL EXTENDS AGAIN ITS DEBT MATURITIES

Wendel has successfully executed a private placement of bonds maturing in 2019, simultaneously realised with a repurchase of bonds maturing in 2014.

Wendel undertook this transaction following requests from some investors to sell their 2014 bonds and to buy 2019 bonds, at market prices.

In this context, €80 million (par value) in bonds maturing in 2014 were repurchased at a yield of 1.34%, and €100 million (par value) in bonds maturing in 2019 were issued at a yield of 4.17%. They will form a single series with the existing 2019 bonds.

This transaction contributes to Wendel's objective of financial flexibility, while controlling the cost thereof.

Features of the 2014 and 2019 series following this transaction:

	November 2014	September 2019
New total (at par value)	€486.8 M	€600 M
Maturity	November 4, 2014	September 17, 2019
Coupon	4.875%	5.875%
Listing	Luxembourg stock exchange	Euronext Paris
S&P Rating	Long term: BB+, stable outlook	

The repurchase of 2014 bonds and the private placement of 2019 bonds were carried out by Oddo et Cie.

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**In France, a listing prospectus will be submitted to the approval of the Autorité des marchés financiers for a listing of the 2019 bonds on the regulated market of Euronext Paris. Settlement-delivery remains subject to this approval.**

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### 2013 Calendar

**November 8:** Publication of third-quarter 2013 net sales (pre-market release)

**December 5:** Investor Day – Publication of net asset value

### **About Wendel**

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Materis and Stahl. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of Van Gansewinkel Groep in the Netherlands, except in Germany, Mecatherm and Parcours in France and IHS in Africa.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long term: BB+, stable outlook; short term: B since April 24, 2013.

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" on March 23, 2012.

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