

**Oranje-Nassau Groep, a fully-owned subsidiary of the Wendel group,
has sold its energy activities.**

The Dutch group Oranje-Nassau, 100% subsidiary of Wendel, has closed the sale of its oil and gas activities to a Dyas led consortium composed of ONH B.V. (a Dutch private investment company controlled by Marcel van Poecke), Dyas UK limited (100% owned subsidiary of SHV Holdings N.V.) and Sumitomo Corporation.

The net price for this transaction is €630M. After repayment of €125M of debt, Oranje-Nassau Groep will realize a capital gain on disposal of nearly €350M, and the net cash proceeds for Wendel and Oranje Nassau are around €505M.

Following the transaction, Oranje-Nassau Groep, which currently holds Deutsch, Stahl, Stallergenes, Materis and AVR-Van Gansewinkel, will remain a key platform in the Wendel group for further international developments.

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