

Sale of Saint-Gobain warrants

Wendel Group⁽¹⁾ launches today the sale of up to 25,000,000 Saint-Gobain warrants (ISIN code FR 0010729871) in the form of a private placement to institutional investors, through an accelerated bookbuilding process.

The placement is led by CALYON and Nomura International plc.

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⁽¹⁾ through its subsidiaries Eufor et Hirvest1.

Press Contacts :

Anne-Lise BAPST : + 33 (0) 1 42 85 63 24 – e-mail : al.bapst@wendelgroup.com

Anne-Emmanuelle DOGNON : + 33 (0) 1 42 85 91 27 – e-mail : ae.dognon@wendelgroup.com

Analysts and Investors Contacts :

Gérard LAMY tel : + 33 (0)1 42 85 63 75 - e-mail : g.lamy@wendelgroup.com

Olivier ALLOT tel: + 33 (0) 1 42 85 63 73 – e-mail : o.allot@wendelgroup.com