

WENDEL: 2009 REFERENCE DOCUMENT AVAILABLE.

The 2009 Wendel Reference Document was filed with the French Financial Markets Authority (AMF) on April 13, 2010, under number D.10-0257

The 2009 Registration Document is available on Wendel' website (www.wendelgroup.com/Finance), section « Regulated information » (in French only), and through the website of the French *Autorité* des *Marchés Financiers* (www.amf-france.org).

This document includes the Chairman's report, the statutory auditors' report, the 2009 annual financial report, and the information related to the fees paid to statutory auditors.



About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in France and abroad, in companies that are leaders in their businesses: Bureau Veritas, Legrand, Saint-Gobain, Materis, Deutsch, Stallergenes, Oranje-Nassau and Stahl. Wendel plays an active role as industry shareholder. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.

Wendel's consolidated 2009 sales totalled € 4.9 billion. Wendel is listed on Eurolist by Euronext Paris.

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