

**WENDEL : 2010 ANNUAL REPORT AND MAY 30, 2011 COMBINED SHAREHOLDER'S MEETING.**

Information available concerning the 2010 Reference Document and the Annual General Meeting to be held on Monday, May 30, 2011.

**2010 annual Report**

Wendel announces its 2010 Reference Document, was registered with the French Market Authorities on Thursday, April 7th, 2011, number D. 11-0253. It is available to the public under current regulatory conditions and may be consulted in French only on the Wendel website, [wendelgroup.com](http://wendelgroup.com), "Finance" portal, section "Information réglementée". It is also available at the Wendel headquarters, 89 rue Taitbout, 75 009 Paris.

This Reference Document comprises the 2010 annual financial report, the report by the Chairman of the Supervisory Board on the governance and on internal controls, the reports from the Auditors and their fees, and the information required for the share buy-back programme.

**Annual general meeting set for May30, 2011**

Wendel informs his shareholders that the Combined Ordinary and Extraordinary Annual General Meeting to be held on May 30, 2011 at 15:30 a.m. at the Pavillon d'Armenonville (allée de Longchamp, Bois de Boulogne - 75116 PARIS).

The notice of meeting, being worth convening notice, is published today in the *Bulletin des Annonces Légales Obligatoires* ([www.journal-officiel.gouv.fr/balo](http://www.journal-officiel.gouv.fr/balo)). It includes notably the agenda, projects of resolutions which will be presented to the Assembly and the main terms governing attending and voting. It is also available on the Wendel website: [wendelgroup.com](http://wendelgroup.com), in the "Shareholder's portal", directly accessible on the homepage.

Other documents and information concerning this meeting will be available to shareholders and also published on the Wendel website from May 9<sup>th</sup>, 2011, under legal and regulatory conditions.

Shareholders will be asked to approve the dividend of € 1.25 per share and, with ex-dividend date on June 2nd, 2011 and dividend payment date on June 7, 2011.

**About Wendel**

Wendel is one of Europe's leading listed investment firms. The Group invests in France and abroad, in companies that are leaders in their businesses: Bureau Veritas, Legrand, Saint-Gobain, Materis, Deutsch and Stahl. Wendel plays an active role as industry shareholder. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.

Through *Oranje-Nassau Développement*, which gathers growth, diversification and innovative investment opportunities, Wendel is also invested in VGG in the Netherlands, Helikos in Germany, and will soon be invested in Parcours in France.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's rating: Long term BB-, stable outlook – Short term B since 19 July 2010.



Wendel is the Founding Sponsor of the Centre Pompidou-Metz, which has hosted nearly 700,000 visitors since its opening in May 2010.

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