



KERNEOS TECH GROUP SAS ANNOUNCES THE OFFERING OF SENIOR SECURED FIXED RATE NOTES DUE 2021 AND SENIOR SECURED FLOATING RATE NOTES DUE 2021

2014-02-21

Kerneos Tech Group SAS announces the offering of its Senior Secured Fixed Rate Notes due 2021 and Senior Secured Floating Rate Notes due 2021 (collectively, the "**Notes**") in a combined aggregate principal amount of €335,000,000.

The proceeds of the offering of the Notes, together with equity financing, will be used to finance the acquisition of all of the outstanding shares of Materis Aluminates SAS ("**Kerneos**") by Kerneos Tech Group SAS (the "**Acquisition**"), as well as to repay a portion of Kerneos' and its subsidiaries' outstanding indebtedness and to pay certain fees and expenses related to the transactions. The consummation of the Acquisition is subject to regulatory approvals and certain other conditions.

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