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## **AD-HOC RELEASE PURSUANT TO § 15 WPHG**

### **Proposed acquisition of Exceet Group AG approved by Helikos shareholders and warrant holders**

**Luxembourg, July 21, 2011.** The extraordinary general meeting (“EGM”) of Helikos shareholders and the special meeting of Class A warrant holders today approved all of the proposals in connection with the acquisition of Exceet Group AG.

The shareholders, at the EGM, in particular:

- approved the proposed acquisition of Exceet Group AG;
- approved the change of the name of the company from “Helikos SE” to “exceet Group SE”; and
- elected Mr. Hans Hofstetter, Dr. Hagen Hultzsch, Mr. Ulrich Reutner, Mr. Roland Lienau, Mr. Dirk-Jan van Ommeren and Mr. Thomas Brauchli as members of the board of directors.

The Class A warrant holders, at the special meeting:

- approved the proposal to amend the terms and conditions of the Helikos Class A warrants, notably (i) to provide for the payment in cash of €0.625 per Class A warrant upon consummation of the transaction; (ii) to amend the exercise formula for the Class A warrants to provide that the number of Helikos Class A shares received upon exercise of each Class A warrant is reduced by 50%; (iii) to increase the warrant exercise price per Class A share from €9 per Class A share to €12 per Class A share; (iv) to increase the redemption trigger from €14 to €17; and (v) to extend the term of the Class A warrants from five years from the date of Helikos SE’s IPO to five years from the consummation of the transaction.

With the approval of the proposals presented to the EGM and the special meeting of Class A warrant holders, material conditions for the consummation of the proposed acquisition of Exceet have been satisfied. Helikos now expects the acquisition to close on July 26, 2011.

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