



W E N D E L

PRESS RELEASE – APRIL 11, 2016

Availability of the 2015 registration document

2015 registration document

Wendel announces its 2015 registration document was registered with the French Market Authorities on, April 8, 2016, number D 16-0308. It is available to the public under current regulatory conditions and may be consulted in French only on the Wendel website, wendelgroup.com, “Finance” portal, section “regulated information”. It is also available at the Wendel headquarters, 89 rue Taitbout, 75009 Paris - France.

This registration document comprises the 2015 annual financial report, the report by the Chairman of the Supervisory Board on the governance and on the internal control, the reports from the Auditors and their fees, and the information required about the share buy-back program.

Annual general meeting set for June 1st, 2016

Wendel informs its shareholders that the Combined Ordinary and Extraordinary Annual General Meeting will be held on June 1st, 2016 at 3:30 p.m. at the Palais Brongniart (Place de la Bourse, 75002 Paris).

Shareholders will be asked to approve a dividend of €2.15 per share, with ex-dividend date on June 6, 2016 and dividend payment date on June 8, 2016.

Financial calendar

6/1/2016

Shareholders' Meeting /publication of NAV and trading update (before Shareholders' Meeting)
In Paris

9/8/2016

H1 2016 earnings / Publication of NAV (pre-market release)
By conference call

12/1/2016

2016 Investor Day / publication of NAV and trading update (pre-market release)
In London

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Cromology, Stahl, IHS, Constantia Flexibles and AlliedBarton Security Services. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of exceed in Germany, Mecatherm and Parcours in France, Nippon Oil Pump in Japan, Saham Group in Africa and CSP Technologies in the United States.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: Long-term: BBB-, stable outlook – Short-term: A-3 since July 7, 2014. Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: www.wendelgroup.com

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