



WENDEL

PRESS RELEASE, April 27, 2017

Annual General Meeting set for May 17, 2018

Wendel informs its shareholders that the Combined Ordinary and Extraordinary Annual General Meeting will be held on May 17, 2018 at 3:30 p.m. at Salle Wagram (39-41 avenue de Wagram, 75017 Paris).

The notice of meeting was published on April 9, in the *Bulletin des Annonces Légales et Obligatoires* (www.journal-officiel.gouv.fr/balo).

The convening notice is published today in the *Bulletin des Annonces Légales et Obligatoires* (www.journal-officiel.gouv.fr/balo) and the *Affiches parisiennes*. It is also available on the Wendel website, www.wendelgroup.com, in the "Finance" section, "Annual General Meetings" section

It includes the agenda and the conditions to attend and vote to the AGM.

A new resolution is added to the agenda of the General Meeting proposing the appointment of Franca Bertagnin Benetton as independent Supervisory Board member, for a 4 years mandate. **This new resolution becomes the 8th resolution. Consequently, the resolutions numbered 8 to 27 become the resolutions numbered 9 to 28.**

Shareholders will be asked to approve a dividend of €2.65 per share, with ex-dividend date on May 22, 2018 and dividend payment date on May 24, 2017.

Other documents and information concerning this meeting are available to shareholders and also published on the Wendel website today, under legal and regulatory conditions.

Agenda

5/17/2018

Shareholders' Meeting / Publication of NAV and trading update (before Shareholders' Meeting)

9/6/2018

H1 2018 earnings / Publication of NAV (pre-market release).

By conference call

11/29/2018

2018 Investor Day / Publication of NAV and trading update (pre-market release).

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe, North America and Africa in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Cromology, Stahl, IHS, Constantia Flexibles and Allied Universal. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of Mecatherm in France, Nippon Oil Pump in Japan, Saham Group, PlaYce and Tsebo in Africa, and CSP Technologies in the United States.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB-, stable outlook – Short-term: A-3 since July 7, 2014. Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.



For more information:

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