

Wendel has successfully completed the placing of a 10% stake in Bureau Veritas

Group Wendel has successfully completed the sale of 11 millions shares of Bureau Veritas at a price of 25 euros per share.

The placing should significantly improved the liquidity of Bureau Veritas shares by increasing the free float by close to 30%.

Following this placing, Wendel, remains the controlling shareholder of Bureau Veritas, with a stake of over 51%. Long term industrial investor, Wendel has been the leading shareholder of Bureau Veritas since 1995.

This operation is also part of the long-term value creation strategy Wendel pursues through an active management of its balance sheet in order to hold at any time both important liquidity and investment capacity while acting as a long-term controlling shareholder.

This operation was led by Deutsche Bank AG, London Branch and Société Générale through an accelerated book building and found very good demand.

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