



WENDEL

PRESS RELEASE – 04.05.2019

Annual General Meeting set for May 16, 2019

Wendel informs its shareholders that the Combined Ordinary and Extraordinary Annual General Meeting will be held on May 16, 2019 at 2:00 p.m. at salle Wagram (39-41 Avenue de Wagram, 75017 Paris).

The notice of meeting, being worth convening notice, is published today in the Bulletin des Annonces Légales et Obligatoires (www.journal-officiel.gouv.fr/balo). It includes notably the agenda, projects of resolutions which will be presented to the Assembly and the conditions to attend and vote. It is also available on the Wendel website: wendelgroup.com, in the "Shareholder's portal", "General meeting" section.

Shareholders will be asked to approve a dividend of €2.80 per share, with ex-dividend date on May 21, 2019 and dividend payment date on May 23, 2019.

Other documents and information concerning this meeting will be available to shareholders and also published on the Wendel website from April 25, 2019, under legal and regulatory conditions.

Agenda

5/16/2019

2019 Annual General Meeting / Publication of NAV as of March 31, 2019 and Q1 trading update (pre-market release).

7/30/2019

Q2 2019 Results / Publication of NAV as of June 30, 2019 and Q2 trading update (post-market release).

9/3/2019

H1 2019 financial statements (pre-market release) – Publication of condensed, consolidated first-half 2019 financial statements

11/7/2019

2019 Investor Day / Publication of NAV as of September 30, 2019 and Q3 2019 trading update (pre-market release).

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe, North America and Africa in companies which are leaders in their field, such as Bureau Veritas, Cromology, Stahl, IHS, Constantia Flexibles, Allied Universal and Tsebo. Wendel plays an active role as a controlling or lead shareholder in these companies. We implement long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2 since January 25, 2019

Moody's ratings: Long-term: Baa2, stable outlook – Short-term: P-2 since September 5, 2018

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: wendelgroup.com



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