



# W E N D E L

PRESS RELEASE – 06.30.2021

## 2021 Combined Shareholders' Meeting All resolutions are adopted

All the 22 resolutions submitted to Wendel shareholders' vote at the Shareholders' Meeting held on June 29, 2021 were approved.

The Shareholders' Meeting notably approved the payment of an ordinary dividend amounting to €2.90 per share, the renewal of Bénédicte Coste, Nicolas ver Hulst and Priscilla de Moustier as members of the Supervisory Board, and the appointment of François de Mitry as member of the Supervisory Board. Following the Shareholders' Meeting, François de Mitry joined the Audit, Risks and Compliance Committee as member.

The ex-dividend date is July 1, 2021, the payment date is July 5, 2021.

Number of shares comprising the share capital: 44,719,119.

Number of shares having the voting right: 43,642,167.

The quorum reached 72.132% (representing 31,480,052 shares and 50,965,387 votes for 1,957 participating shareholders).

### Result of the votes

Wendel being a European company, the voting majority is calculated on the basis of votes cast ("for" or "against"). Abstentions are not taken into account and are not assimilated with "against" votes.

N°	Resolutions pertaining to the Ordinary Meeting	Result	% « For »	Votes « For »	% « Against »	Votes « Against »	Votes cast
1	Approval of the parent company financial statements for the year ended December 31, 2020	Adopted	99.76%	50,515,061	0.24%	120,175	50,635,236
2	Approval of the consolidated financial statements for the year ended December 31, 2020	Adopted	99.58%	50,424,761	0.42%	210,475	50,635,236
3	Net income allocation, dividend approval and dividend payment	Adopted	99.77%	50,804,900	0.23%	115,946	50,920,846
4	Approval of regulated related-party agreements entered into with certain corporate officers of the Company	Adopted	98.89%	50,245,403	1.11%	562,978	50,808,381
5	Approval of regulated related-party agreements with Wendel-Participations SE	Adopted	99.53%	16,368,388	0.47%	77,683	16,446,071
6	Renewal of the term of office of Mr. Nicolas ver Hulst as member of the Supervisory Board	Adopted	91.26%	46,338,861	8.74%	4,436,290	50,775,151
7	Renewal of the term of office of Ms. Priscilla de Moustier as member of the Supervisory Board	Adopted	87.44%	44,288,982	12.56%	6,362,048	50,651,030
8	Renewal of the term of office of Ms. Bénédicte Coste as member of the Supervisory Board	Adopted	87.16%	44,256,388	12.84%	6,518,763	50,775,151
9	Appointment of Mr. François de Mitry as member of the Supervisory Board	Adopted	87.02%	44,182,315	12.98%	6,592,782	50,775,097

N°	Resolutions pertaining to the Ordinary Meeting	Result	% « For »	Votes « For »	% « Against »	Votes « Against »	Votes cast
10	Approval of the compensation policy for the Chairman of the Executive Board	Adopted	96.79%	49,088,524	3.21%	1,627,999	50,716,523
11	Approval of the compensation policy for the member of the Executive Board	Adopted	96.68%	49,135,861	3.32%	1,684,985	50,820,846
12	Approval of the compensation policy for the members of the Supervisory Board	Adopted	99.23%	50,483,989	0.77%	394,067	50,878,056
13	Approval of the information relating to the compensation previously paid or awarded to the members of the Executive Board and to the members of the Supervisory Board, in accordance with Article L. 22-10-9 I of the French Commercial Code	Adopted	98.38%	50,047,153	1.62%	822,186	50,869,339
14	Approval of the compensation items paid during or awarded for the year ended December 31, 2020 to Mr. André François-Poncet as Chairman of the Executive Board	Adopted	93.79%	47,721,296	6.21%	3,157,681	50,878,977
15	Approval of the compensation items paid during or awarded for the year ended December 31, 2020 to Mr. David Darmon as a member of the Executive Board	Adopted	93.81%	47,728,805	6.19%	3,150,127	50,878,932
16	Approval of the compensation items paid during or awarded for the year ended December 31, 2020 to Mr. Bernard Gautier as a member of the Executive Board up to September 9, 2019	Adopted	98.59%	50,170,003	1.41%	718,311	50,888,314
17	Approval of the compensation items paid during or awarded for the year ended December 31, 2020 to Mr. Nicolas ver Hulst as Chairman of the Supervisory Board	Adopted	99.27%	50,499,615	0.73%	370,539	50,870,154
18	Authorization given to the Executive Board to purchase Company shares	Adopted	99.24%	50,525,756	0.76%	389,017	50,914,773
22	Powers for legal formalities	Adopted	99.95%	50,904,232	0.05%	24,528	50,928,760

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N°	Resolutions pertaining to the Extraordinary Meeting	Result	% « For »	Votes « For »	% « Against »	Votes « Against »	Votes cast
19	Delegation of authority granted to the Executive Board to increase the share capital through the issue of shares or securities giving access to the share capital reserved for members of the Group Savings Plan, with cancellation of preferential subscription rights in their favor	Adopted	97.99%	49,905,335	2.01%	1,021,897	50,927,232
20	Authorization given to the Executive Board to grant stock subscription or purchase options to some or all of the Company's executive corporate officers and employees, entailing the waiver by shareholders of their preferential subscription rights to the shares issued on exercise of the options	Adopted	973.9%	49,564,853	2.61%	1,325,820	50,890,673
21	Authorization given to the Executive Board to grant bonus shares to some or all of the Company's executive corporate officers and employees, entailing the waiver by shareholders of their preferential subscription rights to the shares to be issued	Adopted	97.32%	49,433,696	2.68%	1,359,797	50,793,493

# Agenda

07.29.2021

**H1 2021 results** - Publication of NAV as of June 30, 2021, and condensed Half-Year consolidated financial statements (pre-market release)

10.28.2021

**Q3 2021 trading update** - Presentation of NAV as of September 30, 2021 (pre-market release)

12.02.2021

**2021 Investor Day** - Meeting to take place in the morning

## About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe, North America and Africa in companies which are leaders in their field, such as Bureau Veritas, Cromology, Stahl, IHS, Constantia Flexibles and Crisis Prevention Institute. Wendel plays an active role as a controlling or lead shareholder in these companies. We implement long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2 since January 25, 2019

Moody's ratings: Long-term: Baa2, stable outlook – Short-term: P-2 since September 5, 2018

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

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