

Strong liquidity

Average cost of debt:
2.09%

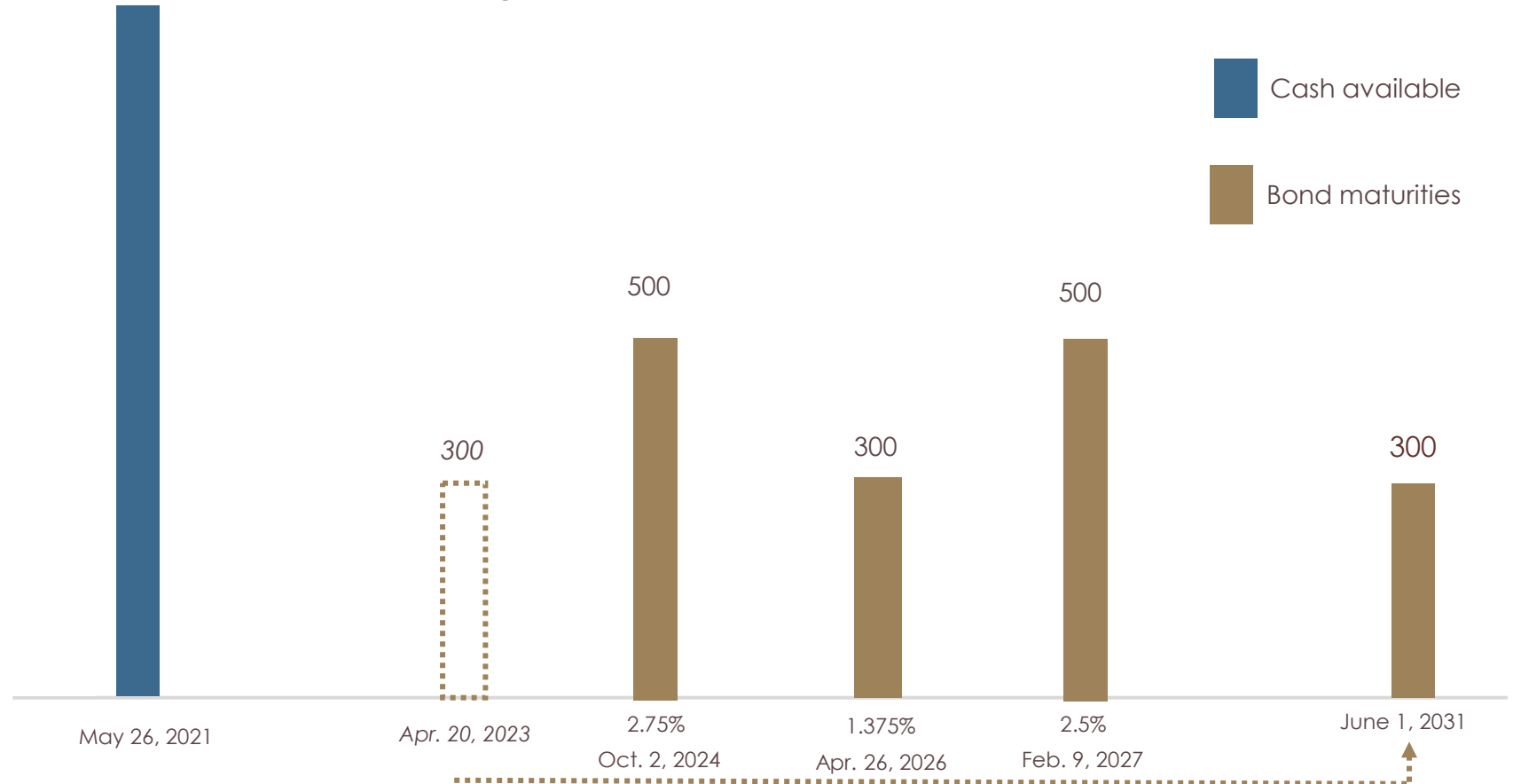
Average maturity:
5.6 years

1,8 Md€ total liquidity

Moody's credit rating:
Baa2/stable
Since September 5, 2018

S&P credit rating:
BBB/stable
Since January 25, 2019

c. €1bn cash ⁽¹⁾ + €750m undrawn credit facility Oct. 2024 (integrating ESG targets into the financial terms since end of March 2021)



On may 26, 2021, Wendel announced the successful issue of €300 million 10-year bond issue bearing interest at 1.000%.

Proceeds of this issue has notably been used for the early repayment in whole of the bond maturing in April 2023.

(1) As of end of March 31, 2021. Before Tarkett transaction.