



2021 REVENUE

€1.6 bn

VISION

We envision a world in which packaging provides people with the highest benefit at the lowest impact on the environment.

MISSION

We rethink packaging every day to make a positive, sustainable and meaningful contribution to our customers and the environment.

We are driven by passion and our aspiration for know-how and competence to make people's lives healthier, better and safer.

VALUES

PEOPLE,
PASSION,
PACKAGING

ENVIRONMENTAL PERFORMANCE

TARGETS

Science Based Target: GHG-emissions reduction (scope 1, 2, 3)

24% by 2030
49% by 2050
(reference year 2015)

2021 PERFORMANCE

51%
of packaging sold is recyclable*

-19%
reduction of GHG-emissions (scope 1, 2⁽¹⁾, 3⁽²⁾)
(1) Scope 2 location based.
(2) Peer-reviewed Scope 3 value 2020.

CDP CDP Climate Score 2021: **A**

EcoVadis Score 2021 **Gold Level**

* 2020 value. The 2021 value is estimated at 54%. Signatory of the New Plastics Economy Global initiative, which aims to make 100% of packaging recyclable by 2025.



SHAREHOLDER GOVERNANCE

SHAREHOLDERS - WENDEL (61%), AREPO FOUNDATION (27%), MAXBURG CAPITAL PARTNERS (11%)

SUPERVISORY BOARD

8
members

25%
of independent

HUMAN CAPITAL

~8,551
employees

- 58% Europe
- 25% Asia
- 11% America
- 6% Middle East, Africa & Australia

INTELLECTUAL CAPITAL

57
active patent families

RESOURCES



PROCUREMENT

Main raw materials	Aluminium	Plastic	Chemicals (inks & solvents)	Paper
Share in supplies (per volume purchased)	~35%	~37%	~22%	~6%
Supplier country	Europe, China, Russia, Turkey	Europe, India, Mexico, Turkey	Europe, India, Mexico, Turkey	Europe, India, South Africa

USE OF RESOURCES

Integrated production



PRODUCTS

CONSUMER MARKET

- Confectionery foil
- Die-cut lidding
- Alu-container systems

PHARMA MARKET

- Blister lidding foils
- Coldform foils

OUTPUT

REVENUE BREAKDOWN

- 66% Europe
 - 17% America
 - 11% Asia
 - 6% Middle East, Africa, Australia
- ~75%** in CONSUMER-Division
~25% in PHARMA-Division

OPERATIONAL GOVERNANCE
MANAGEMENT BOARD AND EXECUTIVE BOARD
10 members

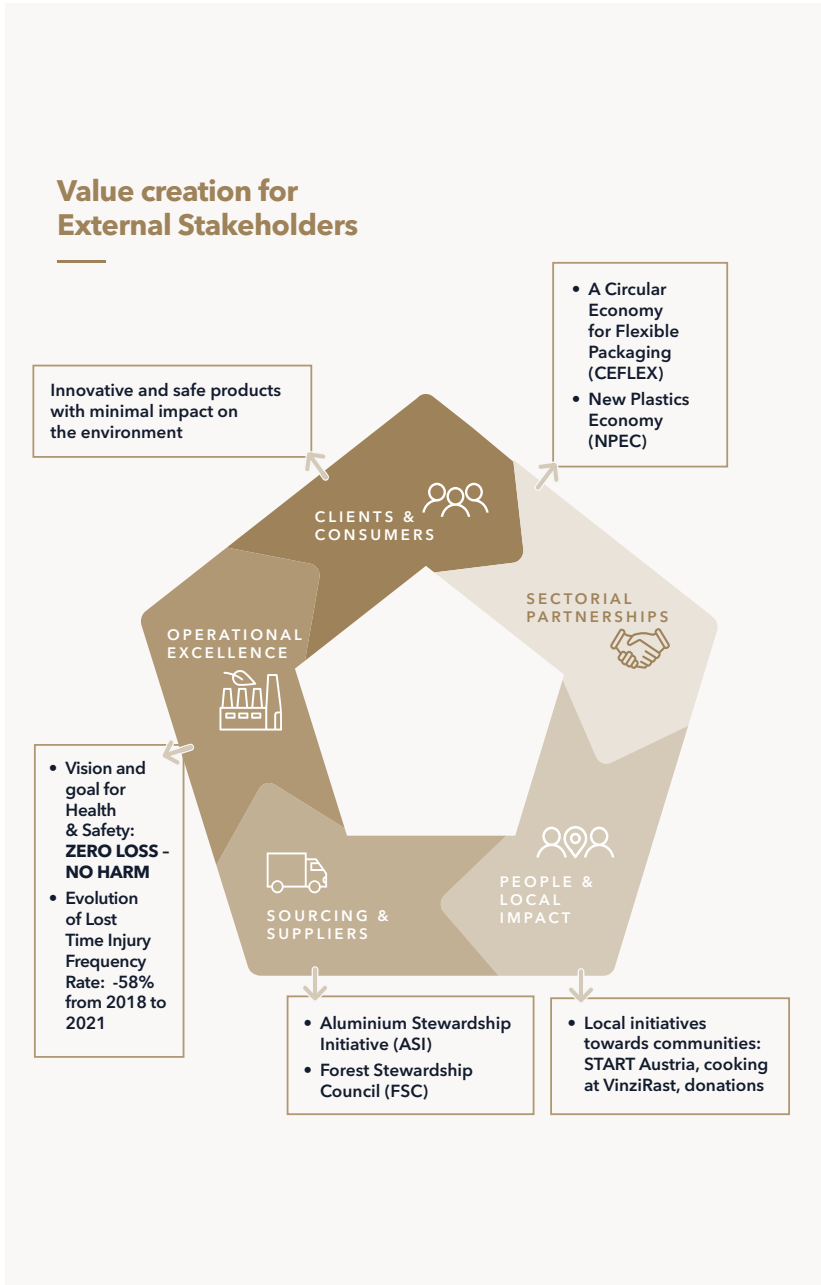
- 46 issued (split into Foil: 21, Film: 20, Paper: 3 and 2 general patent families),
- 16 in application-status (split into Foil: 7, Film: 3, Paper: 4 and 2 general patent families).

R & D
5 research centers (Consumer, Pharma)
90 experts

CERTIFICATIONS / MANAGEMENT SYSTEMS
100% of production sites hold a Quality Management certificate (e.g. ISO 9001)
12 production plants certified on ISO 14001
6 production plants certified on ISO 45001
Additional certificates like **British Retail Standard (BRC)** or **ISO 15378**

PRODUCTION
37 manufacturing sites IN **16** countries

#3 GLOBALLY*
#2 IN EUROPE*



* Source of position: Comparison of turnover of flexible packaging compared to other manufacturers' annual statements.